

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



天津泰達生物醫學工程股份有限公司

Tianjin TEDA Biomedical Engineering Company Limited

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 8189)

POSTPONEMENT OF EXTRAORDINARY GENERAL MEETING AND EXTENSION OF BOOK CLOSURE PERIOD

Reference is made to the notice of EGM dated 27 September 2018 of Tianjin TEDA Biomedical Engineering Company Limited (the “Company”).

The board of directors of the Company announces that, due to personal reason of the executive Director Mr. He Xin who proposed to be appointed by the Board, the date of the EGM is delayed to be convened at 9:30 a.m. on Thursday, 20 December 2018, instead of 9:30 a.m on Friday, 16 November 2018 as originally scheduled.

In respect of the postponement of the EGM, the period of closure of the register of members is changed from Tuesday, 16 October 2018 to Friday, 16 November 2018 (both days inclusive) to Tuesday, 20 November 2018 to Thursday, 20 December 2018 (both days inclusive), during which period no transfer of the shares will be effected. The venue and the resolutions of the EGM remain unchanged. For details, please refer to the notice of EGM dated 27 September 2018 (the “Notice”).

The proxy form for use at the EGM sent together with the Notice to the Shareholders (the “Proxy Form”) will be valid proxy form for use at the postponed EGM. Shareholders who have not yet to return their Proxy Form are required to complete and return the Proxy Form in accordance with the instructions printed thereon to the Company no less than 24 hours before the time appointed for the holding of the postponed EGM or any adjournment thereof. For the avoidance of doubt, any Proxy Form duly completed and returned in accordance with the instructions printed thereon remains valid for the postponed EGM and the relevant Shareholders are not required to return another proxy form.

The reply slip for use at the EGM sent together with the Notice to the Shareholders (the “Reply Slip”) will be valid reply slip for the postponed EGM. The last date for returning the Reply Slip will be changed from 26 October 2018 to 30 November 2018. Shareholders who have not yet to return their Reply Slip are required to complete and return the Reply Slip in accordance with the instructions printed thereon to the Company on or before the aforementioned date. For the avoidance of doubt, any Reply Slip duly completed and returned in accordance with the instructions printed thereon remains valid for the postponed EGM and the relevant Shareholders are not required to return another reply slip.

By order of the Board

Tianjin TEDA Biomedical Engineering Company Limited

Sun Li

Chairman

Tianjin, the PRC

2 November 2018

As at the date of this announcement, the executive directors of the Company are Ms. Sun Li, Mr. Hao Zhihui; the non-executive directors of the Company are Mr. Cao Aixin, Dr. Li Ximing and Ms. Gai Li; the independent non-executive directors of the Company are Mr. Li Xudong, Mr. Wang Yongkang and Ms. Gao Chun.

This announcement, for which the directors are willing to collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief that the information contained in this announcement is accurate and complete in all material respects and is not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The announcement will remain at the “Latest Company Announcements” page on the GEM website at www.hkgem.com for at least seven (7) days from the date of its posting, and it will also be published and remain on the website of the Company at www.bioteda.com.