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天津泰達生物醫學工程股份有限公司
Tianjin TEDA Biomedical Engineering Company Limited
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 8189)

POSTPONEMENT OF EXTRAORDINARY GENERAL MEETING AND CHANGE OF BOOK CLOSURE PERIOD

Reference is made to the notice of extraordinary general meeting of Tianjin TEDA Biomedical Engineering Company Limited (the “**Company**”) dated 12 August 2016 (the “**EGM II Notice**”) and the circular of the Company dated 12 August 2016 (the “**EGM II Circular**”) in relation to an extraordinary general meeting (the “**EGM II**”) of the Company to be held for approving, inter alia, the proposed appointment of a director. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the EGM II Circular.

The EGM II was initially scheduled to be held at 9:30 a.m. on Thursday, 29 September 2016 with the register of members of the Company to be closed from 30 August 2016 to 29 September 2016 (both days inclusive) (the “**EGM II Closure Period**”).

The Board hereby announces that the EGM II will be postponed to 9:30 a.m. on Friday, 14 October 2016 (the “**Revised EGM II Date**”) in order to give sufficient time to the Shareholders to lodge forms of transfer of Shares in accordance with the articles of association of the Company to qualify to attend and vote at the EGM II in light of the closure of the register of members of the Company for ascertaining eligibility to attend and vote at the EGM I (as defined hereafter). As such, the EGM II Closure Period will be changed to the period from 14 September 2016 to 14 October 2016 (both days inclusive) (the “**Revised EGM II Closure Period**”), during which period no transfer of Shares will be registered.

In order to qualify to attend and vote at the EGM II, holders of H Shares of the Company shall deposit the transfer documents together with the relevant share certificates with the Company’s H Share registrar and transfer office, Computershare Hong Kong Investor Services Limited, at Shops 1712 – 1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, for registration no later than 4:00 p.m. on 13 September 2016.

Shareholders entitled to attend the EGM II are required to complete and deliver (i) the revised reply slip (“**Revised Reply Slip**”) (expected to be despatched to the Shareholders on or before 25 August 2016) in accordance with the instructions printed thereon on or before 24 September 2016; and (ii) the revised proxy form (the “**Revised Proxy Form**”) (expected to be despatched to the Shareholders on or before 25 August 2016) in accordance with the instructions printed thereon not later than 24 hours before the Revised EGM II Date (i.e. 14 October 2016 at 9:30 a.m.).

The Revised Reply Slip and the Revised Proxy Form shall supersede and replace the reply slip (the “**Previous Reply Slip**”) and the proxy form (the “**Previous Proxy Form**”) enclosed with the EGM II Notice dated 12 August 2016, and the Previous Reply Slip and the Previous Proxy Form shall be invalid. Shareholders who have signed and returned the Previous Reply Slip and/or the Previous Proxy Form shall complete and return the Revised Reply Slip and/or the Revised Proxy Form in accordance with the instructions provided therein respectively.

Save and except for the Revised EGM II Date, the Revised EGM II Closure Period and the information disclosed in this announcement, there are no other changes to the EGM II Notice and the EGM II Circular including the resolutions set out therein. Please refer to the EGM II Notice and the EGM II Circular for details of the venue, the resolutions and other relevant matters.

Reference is also made to the notice of extraordinary general meeting, the notice of class meeting of the holders of H shares and the notice of class meeting of the holders of domestic shares of the Company dated 25 July 2016 (collectively, the “**EGM I Notices**”) and the circular of the Company dated 25 July 2016 (the “**EGM I Circular**”) in relation to an extraordinary general meeting of the Company to be held on 12 September 2016 (the “**EGM I**”) for approving, inter alia, the proposed acquisition of 51% equity interest in Shu Ju Ku Greater China, Ltd. involving the issue of consideration shares under specific mandate of the Company. As stated in the EGM I Notices, the register of members of the Company will be closed from 13 August 2016 to 12 September 2016 (both days inclusive) (the “**EGM I Closure Period**”) for the purpose of determining the Shareholders’ entitlement to attend and vote at the EGM I. The Board wishes to emphasize that, there are no changes to the EGM I Notices and the EGM I Circular including the date of the EGM I, the EGM I Closure Period and the resolutions set out therein. Please refer to the EGM I Notices and the EGM I Circular for details of the venue, the resolutions and other relevant matters.

By order of the Board
Tianjin TEDA Biomedical Engineering Company Limited
Sun Li
Chairman

Tianjin, the PRC
23 August 2016

As at the date of this announcement, the executive Directors of the Company are Sun Li, Hao Zhihui and Wang Shuxin; the non-executive Directors of the Company are Feng Enqing and Chen Yingzhong; the independent non-executive Directors of the Company are Guan Tong, Wu Chen and Peter K.S. Chan.

This announcement, for which the directors are willing to collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief that the information contained in this announcement is accurate and complete in all material respects and is not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The announcement will remain on the GEM website at <http://www.hkgem.com> on the Latest Company Announcements” page for 7 days from the date of its posting, and it will also be published and remain on the website of the Company at www.bioteda.com.